

TEN-YEAR FINANCIAL

€mn

Development of portfolio and value

New investment

"Portfolio value" (31 Oct.)¹

Number of investments (31 Oct.)

Earnings position

EBIT

EBT

Consolidated net income/(loss) for the year

Consolidated retained profit

Financial position

Cash flows from operating activities

Cash flows from investing activities

thereof proceeds from disposals of financial assets

thereof purchase of financial assets

Cash flows from financing activities

Change in cash funds²**Asset position**

Non-current assets

thereof long-term securities

Current assets

thereof cash and short-term securities

Equity

Liabilities/provisions

Total assets

Key indicatorsReturn on NAV per share after taxes³ (%)

Equity as a percentage of total assets

Information on shares⁴

Earnings per share (€)

NAV per share (€)

Dividend per share (€; 2013/14: recommended)

Surplus dividend/bonus per share (€; 2013/14: recommended)

Total amount distributed⁵ (2013/14: recommended)

Number of shares (end of FY)

thereof held by the Company

Share price (€; end of FY)

Market capitalisation (end of FY)

Number of employees

The table above contains data as originally reported in the resp

1 Without interests in shelf companies and companies that are

2 Cash as well as short- and long-term securities

3 Change in net asset value per share relative to opening net a

4 Partly adjusted; earnings and cash flow per share relative to v

5 Relates to respective financial year

FINANCIAL CALENDAR

22 JANUARY 2015Annual press conference 2013/14,
Frankfurt/Main**22 JANUARY 2015**Analysts' conference,
Frankfurt/Main**11 FEBRUARY 2015**Listed Private Equity Day,
Zurich**18/19 FEBRUARY 2015**Road Show Great Britain,
London/Edinburgh**16 MARCH 2015**Report on the first quarter 2014/15,
Analysts' conference call**21 MARCH 2015**Börsentag Munich (SdK Stock Forum),
Munich**24 MARCH 2015**Annual Meeting,
Frankfurt/Main**25 MARCH 2015**

Dividend payment 2015

14 APRIL 2015Solventis Stock Forum,
Frankfurt/Main**15 JUNE 2015**Report on the second quarter 2014/15,
Analysts' conference call**14 SEPTEMBER 2015**Report on the third quarter 2014/15,
Analysts' conference call