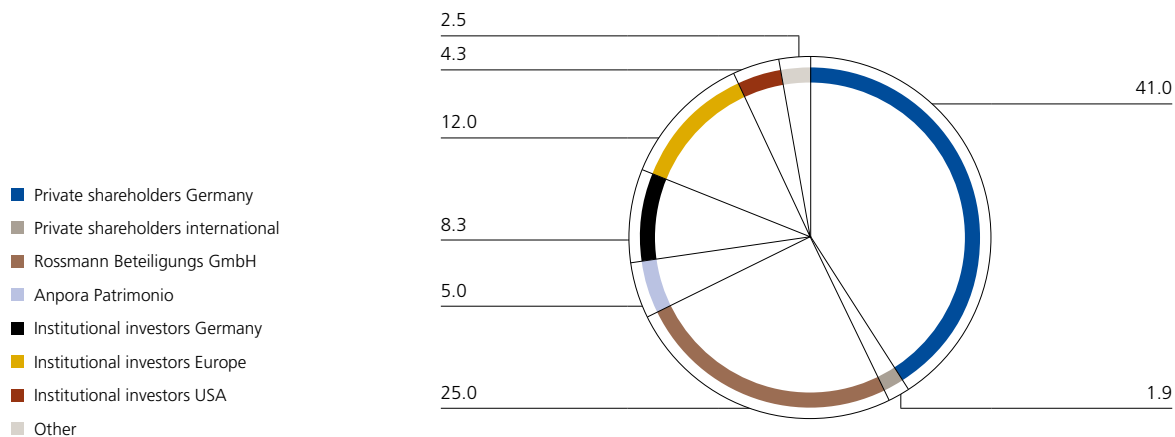


## SHAREHOLDER PROFILE

Since the conversion to registered shares on 1 July 2013, we have more precise information available on the structure of our shareholder base. That puts us in a position to communicate with our shareholders specifically and directly. We want to expand on this in the future, in particular by using electronic means. At 20 October 2014, more than 11,400 private shareholders were invested in Deutscheeteiligungs AG, holding approximately 42.9 percent of the shares at that date. Approximately one quarter of DBAG shares were held by institutional investors. Since most institutional investors – both German and international – are not listed directly in share registers, but through nominee shareholders (banks, brokerages), we obtain further information on our shareholder profile through disclosures several times each year. According to the voting rights notifications we have received, 69.96 percent of DBAG shares are in free-float ownership, as defined by Deutsche Börse.

### SHAREHOLDER PROFILE AS AT 31 OCTOBER 2014

%



## SHARE PROFILE

|                               |  |
|-------------------------------|--|
| WKN/ISIN                      | A1TNUT/DE000A1TNUT7  |
| Symbol                        | DBAGn (Reuters)/DBAN (Bloomberg)   |
| Listings                      | Frankfurt (Xetra and trading floor), Berlin-Bremen, Dusseldorf, Hamburg, Hanover, Munich, Stuttgart  |
| Market segment                | Prime Standard   |
| Index affiliation (selection) | S-Dax (rank 40 <sup>1</sup> ); Classic All Share; C-Dax; Prime All Share; Deutsche Börse sector indices: DAXsector All Financial Services, DAXsubsector Private Equity & Venture Capital, LPX Direct, LPX Europe, LPX50; Stoxx Private Equity 20 |
| Designated sponsors           | ODDO SEYDLER BANK AG, M.M.Warburg & CO (AG & Co.) KGaA   |
| Share capital                 | 48,533,334.20 euros  |
| Number of shares issued       | 13,676,359   |
| thereof outstanding           | 13,676,359   |
| First traded                  | 19 December 1985   |

1 At 31 October 2014, measured by market capitalisation (liquidity measure ranking: 38)

## SHARE DATA

|  |     | 2013/14 | 2012/13 | 2011/12 |
|--|-----|---------|---------|---------|
| Closing rate <sup>1</sup>                | €   | 21.83   | 19.36   | 19.49   |
| Financial year high <sup>1</sup>         | €   | 22.82   | 21.93   | 20.21   |
| Financial year low <sup>1</sup>          | €   | 18.50   | 17.27   | 14.01   |
| Financial year average rate <sup>1</sup> | €   | 21.05   | 19.25   | 16.57   |
| Annual performance <sup>2</sup>          | %   | 19.5    | 7.6     | 33.3    |
| Market capitalisation <sup>1,3</sup>     | €mn | 298.6   | 264.8   | 266.5   |
| thereof in free float <sup>4</sup>       | €mn | 208.9   | 180.6   | 186.3   |
| Average daily trading value <sup>5</sup> | €mn | 0.608   | 0.476   | 0.242   |
| Dividend per share <sup>6</sup>          | €   | 0.40    | 0.40    | 0.40    |
| Surplus dividend per share <sup>6</sup>  | €   | 1.60    | 0.80    | 0.80    |
| Distribution sum <sup>6</sup>            | €mn | 27.4    | 16.4    | 16.4    |
| Dividend yield <sup>7</sup>              | %   | 10.4    | 6.6     | 7.2     |
| Earnings per share                       | €   | 3.49    | 2.36    | 3.25    |
| NAV per share <sup>3</sup>               | €   | 22.18   | 20.36   | 19.46   |
| Price/NAV per share <sup>3</sup>         |     | 0.98    | 0.95    | 1.00    |

1 Xetra closing rate

2 Adjusted for dividends

3 At end of period

4 As defined by Deutsche Börse AG

5 According to Deutsche Börse AG data

6 2013/14 recommended

7 Relative to NAV per share at start of financial year (less dividend paid for previous year)



DBAG is a member of:

Deutsches Aktieninstitut

[www.dai.de](http://www.dai.de)



[www.dirk.org](http://www.dirk.org)



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